



# BLUE-SKY ORTHODONTICS



**Jordan L. Poss D.D.S., M.S.**  
**Julie D. Cassaidy D.D.S., M.S.**

4611 Mortensen Rd, Ste 108 • Ames, IA, 50014 • 515-203-1062

www.blueskyames.com

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Sex \_\_\_\_\_  
 Birthdate \_\_\_\_\_ Age \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Dentist \_\_\_\_\_ Physician \_\_\_\_\_  
 How did you hear about our office? \_\_\_\_\_  
 What questions would you like answered today? \_\_\_\_\_

### COMPLETE FOR A CHILD/TEEN PATIENT:

School \_\_\_\_\_ Grade \_\_\_\_\_ Musical Instrument \_\_\_\_\_  
 Sports \_\_\_\_\_ Hobbies/Interests \_\_\_\_\_  
 Father's Name \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Employer \_\_\_\_\_ E-mail \_\_\_\_\_  
 Mother's Name \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Address (if not the same) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Employer \_\_\_\_\_ E-mail \_\_\_\_\_

### COMPLETE FOR AN ADULT PATIENT:

Your Employer \_\_\_\_\_ E-mail \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Spouse's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

### DENTAL INSURANCE INFORMATION: (Please use information from your insurance card to complete this section)

<b>Primary</b>	<b>Secondary</b>
Ins. Co. _____	Ins. Co. _____
Phone# _____	Phone# _____
Policy Holder Name _____	Policy Holder Name _____
SS# _____	SS# _____
Group# _____	Group# _____
Employer _____	Employer _____

Person(s) responsible for payment & relationship to patient: \_\_\_\_\_

**OVER FOR MORE  
INFORMATION**

**MEDICAL HISTORY**

DOES THE PATIENT HAVE A HISTORY OF ANY OF THE FOLLOWING? (CHECK WHEN YES)

- |                          |                             |                           |
|--------------------------|-----------------------------|---------------------------|
| AIDS                     | Diabetes                    | Kidney Disorders          |
| Anemia                   | Emotional Problems          | Latex Sensitivity         |
| Arthritis                | Endocrine Disorders         | Liver Disease             |
| Artificial Heart Valve   | Epilepsy (Convulsions)      | Metal Sensitivity         |
| Artificial Joints        | Frequent Headaches          | Mitral Valve Prolapse     |
| Asthma                   | Glaucoma                    | Neurologic Disorders      |
| Blood Disorders          | Heart Murmur/Heart Problems | Respiratory Problems      |
| Blood Transfusions       | Hemophilia                  | Rheumatic Fever           |
| Bruise Easily            | Hepatitis                   | Thyroid Problems          |
| Cerebral Palsy           | Herpes                      | Tonsil or Adenoid Removal |
| Congenital Heart Disease | High Blood Pressure         | Tuberculosis              |

STATE ANY REASONS WHY THE PATIENT IS CURRENTLY UNDER THE CARE OF A PHYSICIAN \_\_\_\_\_

LIST ANY DRUG ALLERGIES OR SENSITIVITIES \_\_\_\_\_

LIST ANY MEDICATIONS THAT THE PATIENT IS CURRENTLY TAKING \_\_\_\_\_

HAS THE PATIENT BEEN ADVISED THAT ANTIBIOTICS SHOULD BE TAKEN PRIOR TO DENTAL PROCEDURES? (YES OR NO) \_\_\_\_\_

LIST ANY OTHER SERIOUS ILLNESSES, OPERATIONS OR DISEASES NOT LISTED ABOVE \_\_\_\_\_

**DEVELOPMENTAL HISTORY FOR CHILD/TEEN**

PATIENT'S HEIGHT \_\_\_\_\_ PATIENT'S WEIGHT \_\_\_\_\_

GIRLS ONLY: HAS PATIENT STARTED MONTHLY CYCLE? \_\_\_\_\_ IF YES, AGE OF ONSET? \_\_\_\_\_

IS THE PATIENT PREGNANT? \_\_\_\_\_

**DENTAL HISTORY**

DOES THE PATIENT HAVE A HISTORY OF ANY OF THE FOLLOWING? (CHECK WHEN YES)

- |                                  |                                  |                              |
|----------------------------------|----------------------------------|------------------------------|
| Bleeding Gums                    | Jaw Joint Pain                   | Nail Biting                  |
| Chronic Facial Pain              | Jaw Joints Pop or Click          | Periodontal Surgery          |
| Clenching or Grinding of Teeth   | Jaw Locking Open or Closed       | Permanent Teeth Removed      |
| Difficulty Chewing or Swallowing | Limitation in Mouth Opening      | Speech Problems              |
| Dizziness                        | Missing or Extra Permanent Teeth | Sucks Thumb, Finger or Lip   |
| Frequent Canker Sores            | Mouth Breathing                  | Teeth Sensitivity - Hot/Cold |
| Injuries to Face or Teeth        | Muscle Tenderness in Jaw or Neck | Tongue Thrust                |

DATE OF LAST DENTAL CLEANING AND EXAM \_\_\_\_\_

LIST ANY DENTAL PROBLEMS WE SHOULD KNOW ABOUT \_\_\_\_\_

HAS THE PATIENT RECEIVED AN EVALUATION OR TREATMENT IN ANOTHER ORTHODONTIC OFFICE? (YES OR NO) \_\_\_\_\_

IF YES, BY WHOM? \_\_\_\_\_

LIST THE PATIENT'S CHIEF CONCERNS AND WHAT THEY WOULD LIKE THIS ORTHODONTIC TREATMENT TO ACCOMPLISH

**AUTHORIZATION**

I understand that the information I have given is correct to the best of my knowledge, that it will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my child's medical or dental status. I authorize release of any information to insurance carriers and to other health care providers involved in my child's care. I authorize Dr. Cassaidy, Dr. Poss and the dental staff to perform any necessary dental services that are needed during diagnosis and treatment.

**SIGNATURE (IF MINOR, PARENT'S SIGNATURE)** \_\_\_\_\_ **DATE** \_\_\_\_\_

FOR OFFICE USE  
UPDATES (DATE AND  
INITIAL)